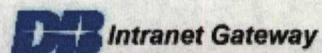


Product Viewer



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ATTN: Margaret Roth

IN DATE

Statement Date: DEC 31 2002

DUNS: 19-970-2051	DATE PRINTED	SUMMARY
U S AGRI-CHEMICALS CORP	JUN 04 2004	RATING --
(SUBSIDIARY OF USAC		
HOLDINGS INC, FORT MEADE,	MFG DIAMMONIUM	STARTED 1989
FL)	PHOSPHATE	SALES F \$159,752,000
	FERTILIZER	WORTH F \$69,767,000
3225 STATE ROAD 630 W	SIC NO.	EMPLOYS 340 (290 HERE)
AND BRANCH(ES) OR DIVISION(S)	28 74	HISTORY CLEAR
FORT MEADE FL 33841		FINANCING SEC-UNSEC
TEL: 863 285-8121		FINANCIAL
		CONDITION UNBALANCED

CHIEF EXECUTIVE: MALCOLM SCOTT, PRES

* * * CUSTOMER SERVICE * * *

If you have questions about this report, please call our Customer Resource Center at 1-800-234-3867 from anywhere within the U.S. If you are outside the U.S., contact your local D&B office.

*** Additional Decision Support Available ***

Additional D&B products, monitoring services and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Customer Resource Center at 1-800-234-3867 from anywhere within the U.S. or visit our website at www.dnb.com.

* * * SUMMARY ANALYSIS * * *

The Summary Analysis section reflects information in D&B's file as of May 31, 2004.

RATING SUMMARY

The absence of a Rating (--) indicates that the information available to D&B does not permit us to assign a Rating to this business. In this case, no Rating was assigned because the parent company is rated "---". It is D&B's policy not to rate a subsidiary higher than its parent. Therefore, this company is also rated "---".

Below is an overview of the company's D&B Rating(s) since 07/23/92:

RATING	DATE APPLIED
-----	-----
--	07/23/92

* * * PAYMENT SUMMARY * * *



10999332

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

The PAYDEX for this company is 80.

This PAYDEX score indicates that payments to suppliers are generally within terms, weighted by dollar amounts. When dollar amounts are not considered, approximately 93% of the company's payments are within terms.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	TOTAL RCV'D	TOTAL DOLLAR AMOUNTS	LARGEST HIGH CREDIT	% W/IN TERMS	DAYS SLOW			
	#	\$	\$	%	<31	30 61-90	91+	
Total in D&B's file	94	5,934,850	4,000,000					
Top 10 Industries:								
1 Whol industrial suppl	11	45,000	10,000	99	1	-	-	-
2 Trucking non-local	7	202,850	200,000	99	1	-	-	-
3 Whol electrical equip	5	239,250	200,000	100	-	-	-	-
4 Public finance	5	122,500	65,000	100	-	-	-	-
5 Short-trm busn credit	3	26,250	25,000	100	-	-	-	-
6 Whol metal	2	500,000	300,000	100	-	-	-	-
7 Mfg turbine/generator	2	65,000	35,000	77	23	-	-	-
8 Whol chemicals	2	15,500	15,000	52	48	-	-	-
9 Mfg fertilizer-phosph	1	4,000,000	4,000,000	100	-	-	-	-
10 Railroad	1	600,000	600,000	100	-	-	-	-
11 OTHER INDUSTRIES	48	96,500	15,000	97	1	1	1	-

Other Payment Categories:

Cash experiences	0	0	0
Payment record unknown	7	22,000	15,000
Unfavorable comments	0	0	0
Placed for collection			
with D&B	0	0	
other	0	N/A	

The highest "Now Owes" on file is \$4,000,000

The highest "Past Due" on file is \$30,000

Dun & Bradstreet has 94 payment experiences in its file for this company. For your convenience, we have displayed 80 representative experiences in the PAYMENTS section.

PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

Antic - Anticipated (Payments received prior to date of invoice)
 Disc - Discounted (Payments received within trade discount period)
 Ppt - Prompt (Payments received within terms granted)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
05/04	Ppt	10000	7500	-0-		1 Mo

	Ppt	10000	-0-	-0-		6-12 Mos
	Ppt	500	-0-	-0-		2-3 Mos
	Ppt	250	-0-	-0-	N30	2-3 Mos
	Ppt	250	-0-	-0-		1 Mo
	Ppt	100	-0-	-0-		2-3 Mos
	Ppt	50	50	-0-		1 Mo
	Ppt-Slow 60	1000	1000	-0-	N30	1 Mo
	Ppt-Slow 60	100	-0-	-0-		2-3 Mos
04/04	Ppt	600000	500000	-0-		1 Mo
	Ppt	200000	200000	-0-	N30	1 Mo
	Ppt	200000	40000	-0-		1 Mo
	Ppt	35000	-0-	-0-	N30	1 Mo
	Ppt	25000	10000	-0-		1 Mo
	Ppt	10000	-0-	-0-	N30	1 Mo
	Ppt	10000	1000	-0-		1 Mo
	Ppt	7500	-0-	-0-		2-3 Mos
	Ppt	7500	5000	-0-		1 Mo
	Lease agreement					
	Ppt	5000	-0-	-0-		1 Mo
	Ppt	5000	2500	-0-		1 Mo
	Ppt	2500	2500	-0-	N30	1 Mo
	Ppt	2500	500	-0-	N30	1 Mo
	Ppt	2500	-0-	-0-		2-3 Mos
	Ppt	2500	-0-	-0-	N30	6-12 Mos
	Ppt	2500	-0-	-0-	N30	2-3 Mos
	Ppt	2500	250	-0-	N60	1 Mo
	Ppt	2500	-0-	-0-	N30	4-5 Mos
	Ppt	2500	2500	-0-	N30	1 Mo
	Ppt	2500	2500	-0-		1 Mo
	Ppt	2500	-0-	-0-		1 Mo
	Ppt	1000	250	-0-	N30	1 Mo
	Ppt	1000	-0-	-0-		6-12 Mos
	Ppt	1000	750	100		1 Mo
	Ppt	1000	1000	-0-		1 Mo
	Ppt	750	750	-0-		1 Mo
	Ppt	500	-0-	-0-		2-3 Mos
	Ppt	500	-0-	-0-	N30	6-12 Mos
	Ppt	250	-0-	-0-		2-3 Mos
	Ppt	250	-0-	-0-		2-3 Mos
	Ppt	250	250	-0-		1 Mo
	Ppt	100	100	-0-		1 Mo
	Ppt	50	-0-	-0-		6-12 Mos
	Ppt	50	-0-	-0-	N30	6-12 Mos
	Ppt-Slow 15	30000	30000	30000	N30	1 Mo
	Ppt-Slow 15	1000	250	-0-		1 Mo
	Ppt-Slow 30	15000	10000	-0-		1 Mo
	Slow 5	250	250	-0-		
	Slow 5	250	250	-0-		
	Slow 20	500	-0-	-0-		6-12 Mos
	Slow 30	500	50	50	N30	6-12 Mos
03/04	Ppt	4000000	4000000	-0-		1 Mo
	Ppt	300000	250	-0-	N30	1 Mo
	Ppt	35000	35000	1000		1 Mo
	Ppt	15000	7500	-0-	N30	1 Mo
	Ppt	750	100	-0-		1 Mo
	Ppt	500	250	-0-	N30	1 Mo
	Ppt	250	-0-	-0-		6-12 Mos
	(058)	2500	2500	100		1 Mo
	(059)	250				1 Mo
	Satisfactory.					
02/04	Ppt	2500	2500	-0-		1 Mo
	Ppt	1000	-0-	-0-		6-12 Mos
	Ppt	500	500	-0-		1 Mo

01/04	Ppt	10000	-0-	-0-		1 Mo
	Ppt	1000	-0-	-0-	N30	6-12 Mos
	Ppt	500	-0-	-0-		6-12 Mos
11/03	Ppt	2500	-0-	-0-		6-12 Mos
	Ppt	2500	2500	-0-		1 Mo
	Ppt	2500	-0-	-0-		1 Mo
	Ppt	250	-0-	-0-		4-5 Mos
	Ppt	50	-0-	-0-		1 Mo
10/03	Ppt	250	-0-	-0-		6-12 Mos
	Ppt	100				6-12 Mos
08/03	Ppt	500	-0-	-0-		6-12 Mos
07/03	Ppt	500	-0-	-0-	N30	6-12 Mos
06/03	Disc	2500	-0-	-0-		6-12 Mos
05/03	Ppt	65000				1 Mo
	Ppt	7500				1 Mo
	Ppt	7500				1 Mo
	Ppt	500	-0-	-0-	N30	6-12 Mos
04/03	Ppt-Slow 90	2500	50	-0-		1 Mo

* Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

* Each experience shown represents a separate account reported by a supplier. Updated trade experiences replace those previously reported.

FINANCE

05/23/03

	Fiscal Dec 31 1999	Fiscal Dec 31 2001	Fiscal Dec 31 2002
Curr Assets	49,246,000	40,115,000	43,271,000
Curr Liabs	38,692,000	102,573,000	114,435,000
Current Ratio	1.27	0.39	0.38
Working Capital	10,554,000	(62,458,000)	(71,164,000)
Other Assets	120,438,000	174,588,000	167,036,000
Worth	109,281,000	85,793,000	69,767,000
Sales	192,204,000	139,861,000	159,752,000
Long Term Liab	21,711,000	26,337,000	26,105,000
Net Profit (Loss)	15,069,000	(12,732,000)	(3,199,000)
Fiscal statement dated DEC 31 2002:			
Cash	\$ 1,954,000	Accts Pay	\$ 113,087,000
Accts Rec	10,744,000	L.T. Liab-(1yr)	1,348,000
Inventory	27,594,000		
Taxes	2,431,000		
Deferred taxes	548,000		

Curr Assets	43,271,000	Curr Liabs	114,435,000
Fixt & Equip	97,443,000	Reclamation	
Long term		Liabilities	18,572,000
receivable	4,644,000	Employee Benefit	3,880,000
CSV of Life Ins.	193,000		
Compensation			
Funds	664,000	L.T. Liab-Other	3,653,000
Prepaid	64,092,000	ADDIT. PD.-IN CAP	62,610,000
		RETAINED EARNINGS	7,157,000

Total Assets	210,307,000	Total	210,307,000

From JAN 01 2002 to DEC 31 2002 annual sales
 \$159,752,000; cost of goods sold \$157,670,000. Gross profit
 \$2,082,000; operating expenses \$4,551,000. Operating income
 \$(2,469,000); other income \$688,000; other expenses
 \$2,797,000; net income before taxes \$(4,578,000); Federal income tax
 \$(1,379,000). (net loss) \$3,199,000.

* 2.1 - 4.5

Submitted MAY 23 2003 by Tina Brokaw, Controller. Accountant:
KPMG, LLP. Extent of audit, if any, not indicated.

--0--

On MAY 23 2003 Tina Brokaw, Controller, submitted the above
figures.

Dun & Bradstreet's usual practice is not to Rate a Subsidiary
higher than its Parent. The Tangible Net Worth and financial
condition of the Parent have been used as one factor in Rating this
business. A copy of the report on the Parent is available if further
information is required.

PUBLIC FILINGS

The following data is for information purposes only and is not the
official record. Certified copies can only be obtained from the
official source.

* * * UCC FILING(S) * * *

COLLATERAL: Leased Equipment and proceeds - Leased Fixtures and proceeds
FILING NO: 200000138148 DATE FILED: 06/14/2000
TYPE: Original LATEST INFO RECEIVED: 07/15/2000
SEC. PARTY: WORKING CAPITAL TECHNOLOGIES OF FILED WITH: SECRETARY OF
 AMERICA, NEWPORT BEACH, CA STATE/UCC DIVISION,
DEBTOR: U S AGRI-CHEMICALS CORPORATION FL

COLLATERAL: Leased Equipment
FILING NO: 200100106753 DATE FILED: 05/15/2001
TYPE: Amendment LATEST INFO RECEIVED: 06/18/2001
SEC. PARTY: WORKING CAPITAL TECHNOLOGIES OF ORIG. UCC FILED: 06/14/2000
 AMERICA, NEWPORT BEACH, CA ORIG. FILING NO: 200000138148
DEBTOR: U S AGRI-CHEMICALS CORPORATION FILED WITH: SECRETARY OF
 STATE/UCC DIVISION,
 FL

COLLATERAL: Leased Equipment and proceeds
FILING NO: 980000235344 DATE FILED: 10/21/1998
TYPE: Original LATEST INFO RECEIVED: 12/28/1998
SEC. PARTY: RINGHAVER EQUIPMENT COMPANY, FILED WITH: SECRETARY OF
 TAMPA, FL STATE/UCC DIVISION,
DEBTOR: U S AGRI-CHEMICALS FL

The public record items contained in this report may have been
paid, terminated, vacated or released prior to the date this
report was printed.

HISTORY 05/23/03

MALCOLM SCOTT, PRES ERNEST HELMS, SEC
CHEN MING LEI, V PRES
DIRECTOR(S): THE OFFICER(S)

* * * CORPORATE AND BUSINESS REGISTRATIONS * * *
REPORTED BY THE SECRETARY OF STATE
OR OTHER OFFICIAL SOURCE AS OF 05/07/2004

PRINCIPALS: SCOTT, MALCOLM S., PD, 3225 STATE RD 630 WEST, FT MEADE,
FL
HONG WEI YANG, CEOD, 2701 N ROCKY POINT DR SUITE 1030,
TAMPA, FL 33607
ERNEST E. HELMS, VSD, 3225 SR 630 W, FT MEADE, FL
KEQIANG WANG, D, 3225 STATE ROAD 630 WEST, FORT MEADE, FL
33841
KEPING DU, D, 3225 STATE ROAD 630 WEST, FT. MEADE, FL
33841
RONNIE W BOUTWELL, CFOD, 3225 STATE ROAD 630 WEST, FT.
MEADE, FL 33841

SISTER SUBSIDIARY: The following is related through common parent company: U S Chem Resources Inc, Tampa, FL, DUNS #80-519-5401. Started 1991. Operates as a wholesaler of fertilizer. Intercompany relations: Sales on terms at the discretion of management.